Feedback on Protocol Authoring:

- 1. -On-study/Pre-study Workup
 - -lab/tests/ H&IP/ etc.
 - -Protocol-CRF's
 - -lab, PE, tests, evaluation
 - -AE's
 - -End of Study
 - -Response/ Outcomes
- 2. –Where are you planning on including forms development?
- 3. –Protocol Approval
 - -Process
 - -IRB correspondence
 - -HIPAA
 - -where it is in the process
- 3. –Companion/ Ancillary studies
 - -correlative/lab science
 - -OOL
 - -Imaging
 - -Registry
 - -Other types of Protocols
- 4. -Administrative Information re: Regulatory data
 - -Assurance numbers/ IRB information
- 5. –Protocol Administration
 - -to include authoring but more such as registration, status, and tracking
- 6. -Administration data re: Process management for protocol review
- 7. –Focus on the flow of a protocol life cycle and how people in the system use them and develop to identify gaps and problems. These can be prioritized.
- 8. –Process Management
 - -Workflow
 - -Task Management
 - -Resource Planning Allocation

Kevin, University of Michigan

- 9. -Protocol Delivery Plan and Materials
 - -how the protocol will be implemented in the clinic

- Study calendar an integral part of CTMS. Should be a primary activity that SIGs can attach functionality specific for a SIG
 David F.
- 11. —the structured protocol representation SIG is going to handle a schedule? **Jon**
- 12. –Protocol Schema
 - -Calendar of events
- 13. –Amendments
 - -Protocol life tracking
 - -Event tracking
 - -Web based consents/HIPPA documents current version

Donna Mott

- 14. –Clinical Date management
 - need to add scheduling/protocol reminders
 - need to add clinical decision support and delete billing